

CONSOLIDATED BALANCE SHEET

Quarter 4/ 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
			4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		294,363,183,754	459,155,584,879
I. Cash and cash equivalents	110		64,285,415,072	254,112,301,444
1. Cash	111	V.01	64,285,415,072	46,712,324,444
2. Cash equivalents	112		-	207,399,977,000
II. Short-term financial investments	120		-	-
1. Short-term investments	121		-	-
2. Provision for devaluation of short-term security investments	129		-	-
III. Receivables	130		98,490,543,894	83,856,212,410
1. Trade accounts receivables	131		46,645,973,099	37,223,409,067
2. Advances to suppliers	132		42,970,560,269	44,423,822,631
3. Short-term internal receivables	133		-	-
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	135	V.02	9,760,674,790	2,765,877,013
6. Provision for short-term bad receivables	139		(886,664,264)	(556,896,301)
IV. Inventories	140		74,534,018,473	44,235,821,706
1. Inventories	141	V.03	74,534,018,473	48,819,945,450
2. Provision for devaluation of inventories	149		-	(4,584,123,744)
V. Other short-term assets	150		57,053,206,315	76,951,249,319
1. Short-term prepaid expenses	151		35,906,656,942	9,937,010,717
2. VAT deductible	152	V.04	9,707,562,329	56,920,475,182
3. Tax and accounts receivable from State budget	154	V.04	-	-
4. Other short-term assets	158		11,438,987,044	10,093,763,420
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		2,505,147,213,595	2,097,987,044,898
I. Long-term receivables	210		-	-
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	218		-	-
5. Provision for long-term bad receivable (*)	219		-	-
II. Fixed assets	220		2,472,142,279,920	2,051,557,164,341
1. Tangible fixed assets	221	V.05	2,460,663,796,315	1,799,461,204,542
- Historical cost	222		3,725,592,743,427	3,050,017,852,111
- Accumulated depreciation	223		(1,264,928,947,112)	(1,250,556,647,569)
2. Finance leases fixed assets	224		-	-
- Historical cost	225		-	-
- Accumulated depreciation	226		-	-
3. Intangible fixed assets	227	V.06	2,763,216,330	4,943,642,604
- Historical cost	228		3,019,106,453	5,090,546,453
- Accumulated depreciation	229		(255,890,123)	(146,903,849)
4. Construction in progress expenses	230	V.07	8,715,267,275	247,152,317,195
III. Property investment	240	V.08	-	-
- Historical cost	241		-	-
- Accumulated depreciation (*)	242		-	-
IV. Long-term financial investments	250		-	19,685,914,650
1. Investment in subsidiaries	251		-	-
2. Investment in joint-venture	252		-	-
3. Other long-term investments	258	V.08	-	19,685,914,650
4. Provision for devaluation of long-term finance investment	259		-	-
V. Other long-term assets	260		33,004,933,675	26,743,965,907
1. Long-term prepaid expenses	261	V.09	27,280,066,422	20,838,996,909
2. Deferred income tax assets	262	V.15	4,593,346,112	4,775,447,857
3. Others	268		1,131,521,141	1,129,521,141
TOTAL ASSETS (270=100+200)	270		2,799,510,397,349	2,557,142,629,777

	2	3	4	5
CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
	2	3	4	5
A. LIABILITIES (300= 310+330)	300		2,289,147,990,771	2,053,787,034,695
I. Short-term liabilities	310		647,554,938,805	677,984,454,074
1. Short-term borrowing and debts	311	V.10	380,058,419,746	286,446,974,850
2. Trade accounts payable	312		74,858,317,007	60,468,958,109
3. Advances from customers	313		40,223,778,870	48,813,114,079
4. Taxes and liabilities to State budget	314	V.11	2,705,996,371	33,623,093,872
5. Payable to employees	315		43,536,931,151	67,793,608,267
6. Payable expenses	316	V.12	36,471,034,491	47,287,418,987
7. Accounts payables-Affiliate	317		-	-
8. Payable in accordance with contracts in progress	318		-	-
9. Other short-term payables	319	V.13	69,700,461,169	133,551,285,910
10. Provision for short-term liabilities	320		-	-
II. Long-term liabilities	330		1,641,593,051,966	1,375,802,580,621
1. Long-term accounts payables-Trade	331		15,055,436,173	7,066,499,859
2. Long-term accounts payables-Affiliate	332		-	-
3. Other long-term payables	333		-	-
4. Long-term borrowing and debts	334	V.14	1,625,570,383,121	1,366,993,864,820
5. Deferred income tax	335		-	-
6. Provision for unemployment allowance	336		967,232,672	1,742,215,942
7. Provision for long-term liabilities	337		-	-
B. OWNER'S EQUITY (400= 410+430)	400		510,362,406,578	503,355,595,082
I. Capital sources and funds	410		495,454,461,199	482,162,750,161
1. Paid-in capital	411		400,000,000,000	400,000,000,000
2. Capital surplus	412		-	-
3. Other capital of owner	413		-	-
4. Treasury stock	414		-	-
5. Assets revaluation difference	415		-	-
6. Foreign exchange difference	416		(58,936,106,593)	-
7. Investment and development fund	417		9,587,513,166	9,587,513,166
8. Financial reserve fund	418		9,587,513,166	9,587,513,166
9. Other fund belong to owner's equity	419		9,693,991,139	9,587,513,166
10. Retained profit	420		125,521,550,321	53,400,210,663
11. Capital for construction work	421		-	-
II. Budget sources	430		14,907,945,379	21,192,844,921
1. Bonus and welfare fund	431		14,907,945,379	21,192,844,921
2. Budgets	432		-	-
3. Budget for fixed asset	433		-	-
TOTAL RESOURCES (430= 300+400)	440		2,799,510,397,349	2,557,142,629,777

OFF BALANCE SHEET ITEMS

Items	Code	Note	Ending Balance	Beginning Balance
1. Leasehold assets				
2. Materials and goods kept or processed for others				
3. Goods deposited by others				
4. Bad debts already treated			10,372,853,728	10,372,853,728
5. Foreign currencies : - USD			3,019,876,40	11,221,222,56
- EUR			2,09	2,323,037,59

CONSOLIDATED INCOME STATEMENT

Quarter 4/ 2009

Unit: VND

Items	Code	Note	Quarter 4		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1. Revenue of sales and services	01	VI.16	398,476,451,161	442,030,217,052	1,316,917,312,200	2,187,114,764,481
2. Deductions	02	VI.17	10,468,700,832	11,149,028,515	33,750,578,448	51,518,138,516
3. Net sales and services (10=01 - 02)	10	VI.18	388,007,750,329	430,881,188,537	1,283,166,733,752	2,135,596,625,965
4. Cost of goods sold	11	VI.19	302,107,099,145	470,706,600,069	1,093,488,421,632	1,899,027,471,102
5. Gross profit (20=10 - 11)	20		85,900,651,184	(39,825,411,532)	189,678,312,120	236,569,154,863
6. Financial incomes	21	VI.20	25,572,719,803	16,154,880,972	60,755,184,659	73,720,934,782
7. Financial expenses	22	VI.21	56,396,709,303	72,605,429,225	171,731,732,165	221,330,647,535
- Include: Interest expense	23		25,755,765,754	36,606,610,931	102,812,478,058	110,967,151,900
8. Selling expenses	24		11,501,962,883	(5,733,335,982)	32,814,880,527	45,612,200,125
9. General & administrative expenses	25		14,850,753,623	16,121,607,826	44,740,183,270	49,805,062,159
10. Net operating profit (30=20 + (21-22) - (24+25))	30		28,723,945,178	(106,664,231,629)	1,146,700,817	(6,457,820,174)
11. Other incomes	31		81,938,278,587	167,244,564,956	118,648,127,951	284,308,707,519
12. Other expenses	32		8,448,060,086	4,358,558,305	39,440,913,465	11,591,395,806
13. Other profit (40=31-32)	40		73,490,218,501	162,886,006,651	79,207,214,486	272,717,311,713
14. Profit before tax (50=30 + 40)	50		102,214,163,679	56,221,775,022	80,353,915,303	266,259,491,539
15. Current corporate income tax expenses	51		89,319,001	58,760,906,592	2,542,960,734	75,738,643,163
16. Deferred corporate income tax expenses	52		182,101,745	(1,229,414,951)	182,101,745	(1,229,414,951)
17. Profit after tax (60=50 - 51 - 52)	60		101,942,742,933	(1,309,716,619)	77,628,852,824	191,750,263,327
18. EPS (*)	70				1,940.72	

CONSOLIDATED CASH FLOW STATEMENT

Quarter 4/ 2009 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Cash received from sale or services and other revenue	01		1,332,791,451,734	2,135,889,963,502
2. Cash paid for supplier	02		(927,130,540,958)	(1,003,056,739,781)
3. Cash paid for employee	03		(195,345,375,010)	(160,590,193,604)
4. Cash paid for interest	04		(92,832,595,970)	(104,908,308,981)
5. Cash paid for corporate income tax	05		(31,129,303,573)	(44,718,478,451)
6. Other receivables	06		89,116,047,024	143,369,610,110
7. Other payables	07		(151,573,836,569)	(285,740,378,254)
Net cash provided by (used in) operating activities	20		23,895,846,678	680,245,474,541
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(588,801,683,203)	(1,177,753,490,575)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		120,898,586,739	249,602,737,419
3. Cash paid for lending or purchase debt tools of other companies	23		-	-
4. Withdrawal of lending or resale debt tools of other companies	24		-	-
5. Cash paid for joining capital in other companies	25		-	-
6. Withdrawal of capital in other companies	26		-	-
7. Cash received from interest, dividend and distributed profit	27		-	4,073,669,011
Net cash used in investing activities	30		(467,903,096,464)	(924,077,084,145)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31		-	-
2. Cash paid to owners equity, repurchase issued stock	32		-	-
3. Cash received from long-term and short-term borrowings	33		1,064,497,636,228	925,489,755,254
4. Cash paid to principal debt	34		(781,633,799,278)	(474,535,429,505)
5. Cash paid to financial lease debt	35		-	-
6. Dividend, profit paid for owners	36		(27,005,903,500)	(61,503,300,000)
Net cash (used in) provided by financing activities	40		255,857,933,450	389,451,025,749
Net cash during the period (20+30+40)	50		(188,149,316,336)	145,619,416,145
Cash and cash equivalents at beginning of year	60		254,112,301,444	106,366,195,548
Influence of foreign exchange fluctuation	61		(1,677,570,036)	2,126,689,751
Cash and cash equivalents at end of year (50+60+61)	70		64,285,415,072	254,112,301,444